

Key Numbers for 2021

Presented by David M. Weidmayer, CFP®

Individual Income Tax		
Unmarried Individual (Other than Surviving Spouse and Head of Household)		
If taxable income is:	The tax rate of taxable income is:	
\$9,950 and under	10% of the taxable income	
Over \$9,950 but not over \$40,525	\$995 plus 12% of the excess over \$9,950	
Over \$40,525 but not over \$86,375	\$4,664 plus 22% of the excess over \$40,525	
Over \$86,375 but not over \$164,925	\$14,751 plus 24% of the excess over \$86,375	
Over \$164,925 but not over \$209,425	\$33,603 plus 32% of the excess over \$164,925	
Over \$209,425 but not over \$523,600	\$47,843 plus 35% of the excess over \$209,425	
Over \$523,600	\$157,804.25 plus 37% of the excess over \$523,600	
Married Individual Filing Jointly and Surviv	ring Spouse	
\$19,900 and under	10% of the taxable income	
Over \$19,900 but not over \$81,050	\$1,990 plus 12% of the excess over \$19,900	
Over \$81,050 but not over \$172,750	\$9,328 plus 22% of the excess over \$81,050	
Over \$172,750 but not over \$329,850	\$29,502 plus 24% of the excess over \$172,750	
Over \$329,850 but not over \$418,850	\$67,206 plus 32% of the excess over \$329,850	
Over \$418,850 but not over \$628,300	\$95,686 plus 35% of the excess over \$418,850	
Over \$628,300	\$168,993.50 plus 37% of the excess over \$628,300	
Married Individual Filing Separately		
If taxable income is:	The tax rate of taxable income is:	
\$9,950 and under	10% of the taxable income	
Over \$9,950 but not over \$40,525	\$995 plus 12% of the excess over \$9,950	
Over \$40,525 but not over \$86,375	\$4,664 plus 22% of the excess over \$40,525	
Over \$86,375 but not over \$164,925	\$14,751 plus 24% of the excess over \$86,375	
Over \$164,925 but not over \$209,425	\$33,603 plus 32% of the excess over \$164,925	
Over \$209,425 but not over \$314,150	\$47,843 plus 35% of the excess over \$209,425	
Over \$314,150	\$84,496.75 plus 37% of the excess over \$314,150	

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Head of Household	
If taxable income is:	The tax rate of taxable income is:
\$14,200 and under	10% of the taxable income
Over \$14,200 but not over \$54,200	\$1,420 plus 12% of the excess over \$14,200
Over \$54,200 but not over \$86,350	\$6,220 plus 22% of the excess over \$54,200
Over \$86,350 but not over \$164,900	\$13,293 plus 24% of the excess over \$86,350
Over \$164,900 but not over \$209,400	\$32,145 plus 32% of the excess over \$164,900
Over \$209,400 but not over \$523,600	\$46,385 plus 35% of the excess over \$209,400
Over \$523,600	\$156,355 plus 37% of the excess over \$523,600

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David M. Weidmayer is a financial advisor located at 11021 Fall Creek Road, Indianapolis, IN 46256. He offers securities and advisory services as an Investment Adviser Representative of Commonwealth Financial Network®, Member FINRA/SIPC, a Registered Investment Adviser. He can be reached at (317) 579-9400 or at dave@wwealthsolutions.com.

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