

DAVID M. WEIDMAYER, CFP® *Principal/Owner* 

Subject: Staying in Touch Just Got Easier

Hello Everyone:

We're pleased to announce that you now have the option to text, making communicating with us more convenient. To easily reach us by text, we recommend that you save the following number in your phone:

317.579.9400

Weidmayer Wealth Solutions text messages to Dave

The above number is the only approved way to text our office. We cannot accept your texts on our personal cell phones, although you are certainly still welcome to call us personally. Keep in mind that texting should not be used to send sensitive or personal information, which includes the following:

- Social security number
- Any account number, credit or debit card number (with or without any required security code), access code, personal identification number, or password that would permit access to your financial records
- Date of birth
- Any information related to an investment account, including type of account, suitability information, holdings, and financial advice
- Driver's license number or state-issued identification card number
- Any medical-related information
- Affiliation as a Commonwealth account holder

Enjoy this quick new method of staying in touch with us. It's always a pleasure to hear from you!

Sincerely,

David M Weidmayer, CFP®